



Daily Focus

Market Overview

USA

S&P 500 closes lower Tuesday, weighed down by tariff fears and poor economic data. The Dow fell 61.90 points or 0.14%. The S&P 500 Index fell 30.75 points or 0.49%, and the Nasdaq fell 137.03 points or 0.65%.

China

The A-share market closed higher. The Shanghai Composite Index rose 34.29 points or 0.96% to close at 3,617. The ChiNext Index rose 9.05 points or 0.39% to close at 2,343, with a total turnover of CNY 1,600 billion.

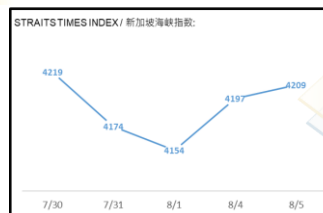
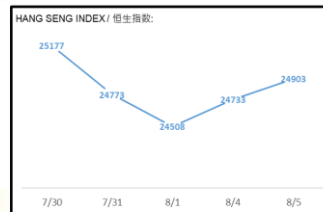
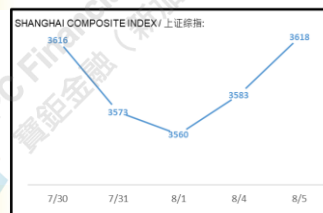
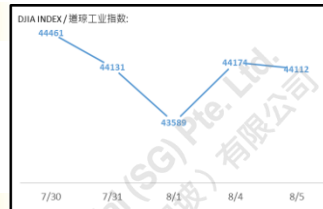
Hong Kong

The Hang Seng Index rose 169.08 points or 0.68% to close at 24,902. The Hang Seng Tech Index rose 39.82 points or 0.73% to close at 5,521, with a total turnover of HKD 229.3 billion.

Singapore

The Straits Times Index rose 11.35 points or 0.27% to close at 4,208, with a total turnover of S\$1.50 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	44111.74	↓ -61.90	-0.14%
Nasdaq	20916.55	↓ -137.03	-0.65%
S&P500	6299.19	↓ -30.75	-0.49%
Europe			
FTSE100	9142.73	↑ 14.43	0.16%
CAC40	7621.04	↓ -10.97	-0.14%
DAX	23846.07	↑ 88.38	0.37%
STOXX600	541.40	↑ 0.80	0.15%
Asia			
Nikkei 225	40549.54	↑ 258.84	0.64%
Shanghai	3617.60	↑ 34.29	0.96%
Hang Seng	24902.53	↑ 169.08	0.68%
STI	4208.58	↑ 11.35	0.27%
JCI	7515.19	↑ 50.54	0.68%
TWSE	23660.59	↑ 281.65	1.20%
Forex			
EURUSD	1.16	↑ 0.0004	0.03%
GBPUSD	1.33	↑ 0.0014	0.11%
USDJPY	147.62	↑ 0.5300	0.36%
USDCNH	7.19	↑ 0.0049	0.07%
USDHKD	7.85	↓ -0.0002	0.00%
USDSGD	1.29	↑ 0.0002	0.02%
USDIDR	16390.00	↓ -11.00	-0.07%
Commodity			
Gold	3381.90	↑ 7.50	0.22%
WTI Oil	65.16	↓ -1.13	-1.70%



S&P Global reported that the US Composite PMI Output Index rose to 55.1 in July, up from 52.9 in June, indicating a significant monthly expansion in business activity.



Eurostat reported that the Eurozone's Producer Price Index (PPI) for industrial production rose 0.8% month-over-month in June, in line with market expectations, after a 0.6% decline in the previous month.



Japan's Ministry of Health, Labor and Welfare reported that nominal wages rose 2.5% year-over-year in June, accelerating from a revised 1.4% increase in May but still below market expectations of 3.1%.



Statistics New Zealand reported that the unemployment rate in the second quarter was 5.2%, up from 5.1% in the previous quarter. The forecast was 5.3%.

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